

Amended Key Questions contained in Report LGT2014-0484

Disclosure Policy – Real Estate Registry Scope Document

Direction to Administration:

1. Develop a Disclosure Policy for Members of Council;
2. The first required section of this policy addresses real estate holdings **and options on financial investment disclosure**;
3. The breadth of application is limited to real estate holdings of the Member of Council, his/her spouse or adult interdependent partner, and any dependent children, along [with] any companies in which they have a significant interest;
4. Ensure that the policy keeps the property information collected for the registry associated to the relevant Member of Council's family generally, rather than specific individuals;
5. **Allow for exact property addresses to be shielded from public viewing, but available to Administration under various privacy provisions under the *Freedom of Information and Protection of Privacy Act*, and further by renumbering the remaining Recommendations accordingly;**
6. Arrange for the Registry to be administered by the Manager of the Office of the Aldermen **and Office of the Mayor**, and;
7. Plan for all of the information collected to be available online.

Excerpt from the 2013 May 23 Meeting of the Legislative Governance Task Force Minutes

3.2 DISCLOSURE POLICY - REAL ESTATE REGISTRY FOR MEMBERS OF COUNCIL, LGT2013-0484

AMENDMENT, Moved by Alderman Keating, that the Recommendations contained in Attachment 1 of Report LGT2013-0484, be amended as follows:

- In Recommendation 2, by adding the words “and options on financial investment disclosure” following the words “real estate holdings”;
- By inserting a new Recommendation 5 that states “Allow for exact property addresses to be shielded from public viewing, but available to Administration under various privacy provisions under the *Freedom of Information and Protection of Privacy Act*, and further, by renumbering the remaining Recommendations accordingly;
- In Recommendation 6, by adding the words “and the Office of the Mayor” following the words “Office of the Aldermen”; and
- In Recommendation 7, by deleting the words “in an uncensored form” following the words “be available online”.

CARRIED

APPROVE, Moved by Alderman Pincott, that the Administration Recommendations contained in Report LGT2013-0484 be approved, **as amended in Attachment 1**, as follows:

That the Legislative Governance Task Force:

1. Receive this report for information;
2. Consider the key questions contained in the Investigation section of this report and direct the City Clerk to prepare a Disclosure Policy in accordance with the recommendations contained in Attachment 1, **as amended, as follows**, and return to Legislative Governance Task Force no later than July 2013:
 - **In Recommendation 2, by adding the words “and options on financial investment disclosure” following the words “real estate holdings”;**
 - **By inserting a new Recommendation 5 that states “Allow for exact property addresses to be shielded from public viewing, but available to Administration under various privacy provisions under the *Freedom of Information and Protection of Privacy Act*, and further, by renumbering the remaining Recommendations accordingly;**
 - **In Recommendation 6, by adding the words “and the Office of the Mayor” following the words “Office of the Aldermen”; and**
 - **In Recommendation 7, by deleting the words “in an uncensored form” following the words “be available online”.**

CARRIED