

THE CITY OF CALGARY

ITEM #10.1.1
BYLAW TABULATI
ATTACHMENT 1

Summary of Borrowing Bylaws Requiring Approval
(per Sections 251, 257, 258 and 187 of the M.G.A.)
2018 Capital Budget Programs of the regulated operations of ENMAX Corporation
(‘millions)

Bylaw No.	Term (year)	Project Description	Estimated Required Financing	Other Financing Sources	Debenture Financing Required	No. of Readings Required
SELF SUPPORTED BORROWING BYLAWS						
2B2017	5	Acquisition of hardware and software	12,182	-	12,182	3
3B2017	10	Acquisition of fleet and equipment	6,488	-	6,488	1
4B2017	20	Distribution network improvements	12,833	5,873	6,960	1
5B2017	25	Upgrades and improvement of transmission system and substations Upgrades and improvements of metering Upgrades and improvements of distribution system General building upgrades and improvement	179,675	27,857	151,818	1
TOTAL BORROWING AUTHORITY:			<u>211,178</u>	<u>33,730</u>	<u>177,448</u>	

Summary of Borrowing Authority to be loaned under Loan Bylaw No. 47M2017
(per Sections 264 and 265 of the M.G.A.)
(‘millions)

			Debenture Borrowing Authority	No. of Readings Required
2B2017	5	Acquisition of hardware and software	12,182	
3B2017	10	Acquisition of fleet and equipment	6,488	
4B2017	20	Distribution network improvements	6,960	
5B2017	25	Upgrades and improvement of transmission system and substations Upgrades and improvements of metering Upgrades and improvements of distribution system General building upgrades and improvement	151,818	
TOTAL BORROWING AUTHORITY TO BE LOANED UNDER BYLAW NO. 47M2017			<u>177,448</u>	1