



Update on U.S. Tariffs and The City's Supply Chain

EC2025-0673

22 July 2025

Verbal Report C2025-0253:

- Update Council Executive Committee on tariffs, supply chain disruptions or any other proposed regulatory changes that would have a significant negative impact on The City of Calgary's supply chain and/or financial position.



Recommendation

That Executive Committee recommends that Council receive this presentation for the corporate record.

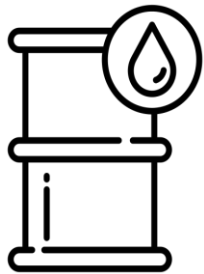


Tariff situation as of today

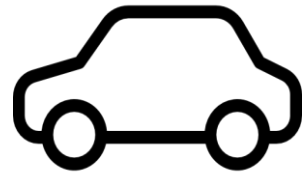
Tariffs still in effect since March 4, 2025



Canada retaliatory measures on U.S. goods estimated at \$59 billion + limited automotive



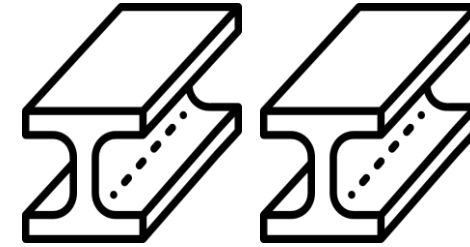
U.S. imposed 10% tariff on energy exports*



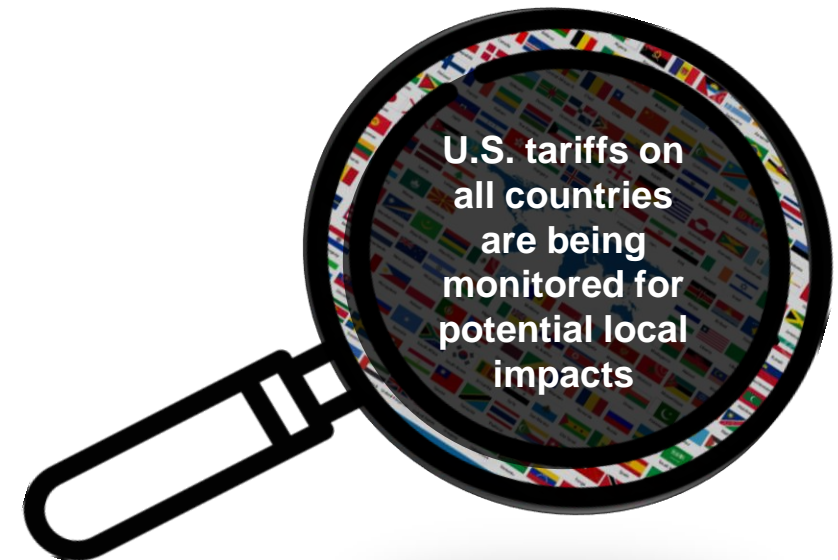
U.S. expanded tariffs with 25% on foreign-made passenger vehicles and auto parts*

**carve outs and exceptions for CUSMA compliant goods*

Tariffs update started June 4, 2025



U.S. doubled duty tariffs from 25% → 50% on all steel and aluminum





Impact on The City's contracts



In **June**, **142** contracts were awarded, with **95%** of the value going to Canadian suppliers.

Since **March 4**, we've awarded **499** contracts, with **99.4%** of the value to Canadian suppliers.



Since March 4, direct tariff impacts to The City have totaled to **~\$95,000**



Since **March 31**, procurement enhancements went live, **\$180M** of City contracts had 10% Social Procurement Weighting

The logo for the City of Calgary, featuring the word "Calgary" in white, bold, sans-serif font on a red rectangular background.

Closing and Recommendation

Executive Committee recommends that Council receive this presentation for the corporate record.