

## Joint Use Agreement Annual Report: 2015

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### Background:

This report is to meet the requirement as per the Joint Use Agreement (JUA) to provide an update to Council every three years, on the status of the Joint Use Reserve Fund. The content of the report was prepared collaboratively by all parties of the JUA.

### Purpose:

The primary purposes of the JUA include the following:

- Determine matters related to the use, development and maintenance of reserve land that are in the best interests of the citizens of Calgary to manage the reserve fund;
- The JUA prioritizes the allocation of reserve land in the following order:
  1. Neighbourhood schools and open space
  2. Community schools and open space
  3. Regional schools and open space; and
- Set out the framework for the allocation of reserve land, Municipal Reserve (MR), Municipal School Reserve (MSR) and School Reserve (SR), between the City of Calgary and the Calgary Board of Education and the Calgary Catholic School District based on a priority for allocation for local, community, and regional needs.

The JUA allows the decisions on the allocation, use, development, and maintenance of reserve lands to occur in an efficient and timely manner under one agreement versus requiring individual arrangements and agreements with each school board for each parcel of land.

### Membership:

The Joint Use Agreement is an agreement between The City, the Calgary Board of Education (CBE) and the Calgary Catholic School District (CCSD) regarding the joint allocation, management, and use of municipal reserve and the joint planning and use of school sites and open space. The Joint Use Coordinating Committee is the body that is charged with monitoring and implementing the responsibilities under the agreement. The JUCC as of 2015 December 31 consists of the following members:

- Scott Lockwood (Chair – City of Calgary – Community Planning)
- Kyle Ripley (City of Calgary - Community Services)
- Keith Parker (Secretary - City of Calgary – Community Services)
- Eugene Heeger (Calgary Board of Education)
- Brad MacDonald (Catholic Separate School Board)(previously Richard Mysliwy)

This committee operates on a consensus model.

### Process

The JUCC meets once a month to administer the JUA, which include the following key activities:

- Provide input and recommendations to the Area Structure Plan (ASP) and subdivision process regarding the location and utilization of reserve land;
- Coordination of activities involving the development of such land with recreational and educational facilities;
- Coordination of the public use of playing fields and gymnasiums in school facilities after hours;

- Provide recommendation regarding the taking of money in place of reserves, disposition of reserve land;
- Make recommendations to Calgary Planning Commission on the allocation of reserve;
- Make recommendations to City Council on the expenditure of the Reserve Fund; and
- the utilization of the resultant funds which are deposited in the JUA Reserve Fund;

### Progress

The benefits of the JUA framework has resulted in some notable land acquisitions since the inception of the JUA and the reserve fund in 1985, this includes: Nose Hill Park, Notre Dame High School and Cardel Place, Westside Recreational Facility and Ernest Manning High School, Shawnessy Regional Recreation and Educational Complex, The Genesis Centre and new High School, and Seton Centre Recreational and Education Complex.

In 2015 the major acquisition was the parcel of land in Griffiths Wood which is adjacent to the Elbow River.

### Fund balance

During 2015 the Reserve Fund received receipts of 7.8 million dollars and earned interest of 1.0 million dollars. During this same period expenditures were \$818,800. The fund balance on December 31, 2015 was 83.7 million dollars.

Opening Balance (Jan 1)	\$ 75,322,860.93
Receipts	\$ 7,848,601.29
Investment Income	\$ 1,084,734.02
Disbursements	\$ (818,800.91)
<b>Fund Balance</b>	<b>\$ 83,437,395.33</b>

<b>Fund Balance</b>	<b>31-Dec-15</b>
Cash at Bank	\$ 2,803,053.21
Bond Investment	\$ 41,893,486.00
Treasury Bills	\$ 37,910,350.00
Accrued Interest on Treasury Bills	\$ 32,341.10
Accrued Interest on Bank Deposit Interest	\$ 798,165.02
Due to/from City of Calgary	--
<b>Fund Balance</b>	<b>\$ 83,437,395.33</b>

### **Demand for 2016**

The following indicates a list of anticipated expenditure within the next one to five years, with an estimated total sum of \$27.2 million dollars.

#### *High School Sites*

- Legacy CCSD High School

#### *Regional Park and Recreation Facilities*

- Seton Regional Facilities and dry Pond Reconfiguration
- GE5 Meadowlark Park – Malibu Road
- Robert Thirsk High School Sports Field Improvements

#### *Other Obligations*

- Coach Hill/AB Badminton Acreage Assessment

### **Projection within the next 5 years**

The following is a list of expected obligations that require funding in the next five years, the anticipated cost is not calculated as land costs and negotiations have not occurred. The total of project acreage required is 71 acres and 49-50 acres would potentially require acquisition.

#### *High School Sites*

- Cornerstone CBE High School
- West Macleod CBE High School

#### *Regional Park and Recreation Facilities*

- West Macleod Regional Recreation Facility and Library
- Nose Creek Regional Recreation Facility and Library
- West View Regional Recreation Facility

#### *Other Obligations*

- School site Methodology Review

### **Projection beyond the next 5 years**

The following is a list of expected obligations that will require funding beyond the next five years, the anticipated cost is not calculated as land costs and negotiations have not occurred. The total projected acreage required is 196 acres and 124 acres would potentially require acquisition.

#### *High School Sites*

- Rangeview CCSD High School
- Glacier Ridge CCSD High School
- Glacier Ridge CBE High School
- Belvedere CBE High School
- Keystone CBE High School
- Providence CBE High School

*Regional Park and Recreation Facilities*

- Glacier Ridge Regional Recreation Facility and Library (\*potential to co-locate with Community Association)
- Providence Athletic Park and Community Association (\*potential to co-locate with Roads Depot)
- Belvedere Regional Recreation Facility and Library

In summary the projection for expected obligations that will require funding from 1 year to beyond 5 years is estimated to be 195.8 million dollars. This estimated total is based on a high level market value estimate for net fully serviced lands as of the date of this report. An internal valuation or an external appraisal will be prepared at the time of each purchase to determine the fair market value of each property. The Estimated Total does not include other acquisition costs including survey, appraisal, legal and/or acquisition fees.