

	Owner/Condo Permission	Floorplans	Proof of Insurance	Signed Declaration	Fire Inspection	Good Host, Guest Guides	Registries, Data Sharing	Mandatory Licence Field
Kelowna	✓	✓		✓	✓ attestation	✓		
Tofino	✓	✓				✓		
Vancouver	✓				✓ attestation		✓	
Victoria	✓				✓ info sheet			✓
Whistler	✓				✓ in comm. area		✓	
Banff	✓	✓			✓			
Calgary					✓ Tier 2 licence	✓		
Edmonton						✓		
Regina	✓			✓	✓ sec. property			
Saskatoon	✓			✓	✓ attestation			
Churchill		✓	✓		✓			
Niagara OTL	✓	✓	✓	✓	✓	✓	✓	
Ottawa	✓	✓	✓	✓		✓	✓	
Toronto					✓ attestation	✓	✓	
Montréal	✓	Under Review	✓	✓	Under Review			Under Review
Québec City	✓	Under Review	✓	✓	Under Review			Under Review
Halifax				✓			✓	
Charlottetown		✓			✓		✓	
St. John's					✓ attestation			
Yellowknife	✓							
Iqaluit	✓							

Notes

→In cases where a province has adopted regulations, municipal information provided above reflects provincial and local rules.
→Following a recent fire in a Montréal building housing illegal STRs, the Québec government is reviewing its regulations and is considering mandating floorplans and a fire inspection as part of the application process, as well as requiring platforms to add a mandatory licence field for operators.



Calgary's Short-Term Rental Market

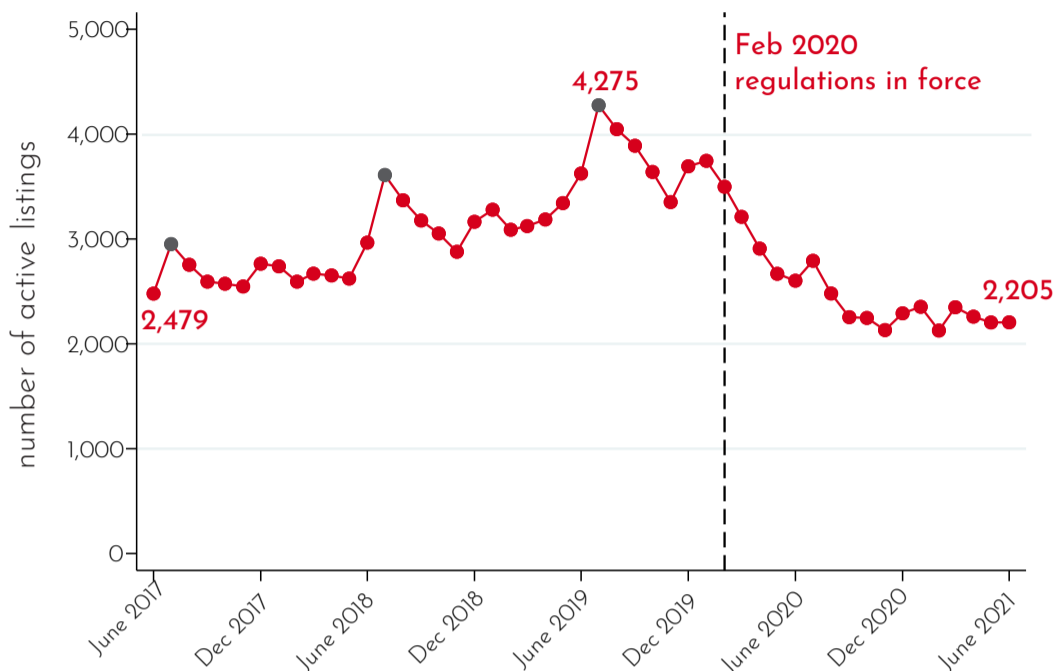
Market Size & Key Trends

Market Peak:

4,275 Airbnb listings in July 2019

Trends:

Airbnb listings dropped by 37% between February 2020 and June 2021



Calgary's STR regulations came into force on February 1, 2020 amid a global public health emergency and only one month before the World Health Organization declared a pandemic. This makes it difficult to determine if and how each of these factors impacted Calgary's STR market.

Regulatory Environment

Local approaches for managing the STR market can be classified based on their complexity and restrictiveness, and in terms of the objectives they are designed to address.

CALGARY'S APPROACH



IS SIMPLE & PERMISSIVE



PRIORITIZES GUEST SAFETY



ADDRESSES COMMUNITY IMPACTS

Note: Analysis of STR data covering June 2021 to September 2023 is underway, as is a comparative analysis of regulations in 25 Canadian jurisdictions.



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