

	Owner/Condo Permission	Floorplans	Proof of Insurance	Signed Declaration	Fire Inspection	Good Host, Guest Guides	Registries, Data Sharing	Mandatory Licence Field
Kelowna	✓	✓		✓	✓ attestation	✓		
Tofino	✓	✓				✓		
Vancouver	✓				✓ attestation		✓	
Victoria	✓				✓ info sheet			✓
Whistler	✓				✓ in comm. area		✓	
Banff	✓	✓			✓			
Calgary					✓ Tier 2 licence	✓		
Edmonton						✓		
Regina	✓			✓	✓ sec. property			
Saskatoon	✓			✓	✓ attestation			
Churchill		✓	✓		✓			
Niagara OTL	✓	✓	✓	✓	✓	✓	✓	
Ottawa	✓	✓	✓	✓		✓	✓	
Toronto					✓ attestation	✓	✓	
Montréal	✓	Under Review	✓	✓	Under Review			Under Review
Québec City	✓	Under Review	✓	✓	Under Review			Under Review
Halifax				✓			✓	
Charlottetown		✓			✓		✓	
St. John's					✓ attestation			
Yellowknife	✓							
Iqaluit	✓							

Notes

→In cases where a province has adopted regulations, municipal information provided above reflects provincial and local rules.  
→Following a recent fire in a Montréal building housing illegal STRs, the Québec government is reviewing its regulations and is considering mandating floorplans and a fire inspection as part of the application process, as well as requiring platforms to add a mandatory licence field for operators.



# Calgary's Short-Term Rental Market

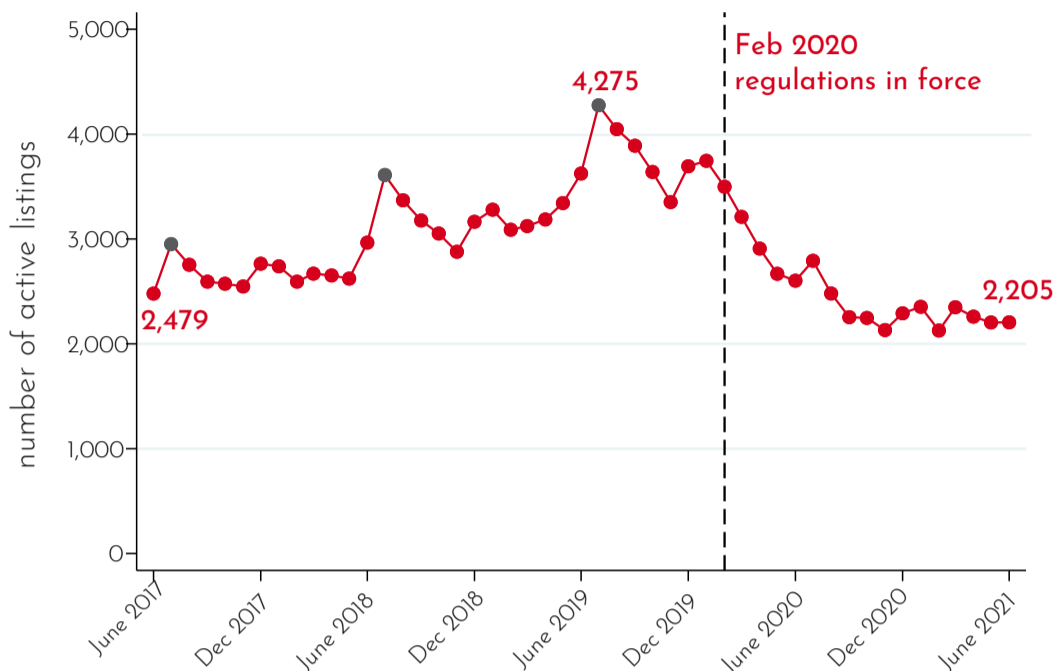
## Market Size & Key Trends

### Market Peak:

4,275 Airbnb listings in July 2019

### Trends:

Airbnb listings dropped by 37% between February 2020 and June 2021



Calgary's STR regulations came into force on February 1, 2020 amid a global public health emergency and only one month before the World Health Organization declared a pandemic. This makes it difficult to determine if and how each of these factors impacted Calgary's STR market.

## Regulatory Environment

Local approaches for managing the STR market can be classified based on their complexity and restrictiveness, and in terms of the objectives they are designed to address.

### CALGARY'S APPROACH



**IS SIMPLE & PERMISSIVE**



**PRIORITIZES GUEST SAFETY**



**ADDRESSES COMMUNITY IMPACTS**

Note: Analysis of STR data covering June 2021 to September 2023 is underway, as is a comparative analysis of regulations in 25 Canadian jurisdictions.



**UNIVERSITY OF CALGARY**

ISC: UNRESTRICTED

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