

Table 1: Utility Financial Plan Targets: Compliance by 2018

| Policy Area                           | Financial Plan Target   |
|---------------------------------------|-------------------------|
| Debt Limit                            | Maximum \$2.0 billion   |
| Debt service                          | Maximum 40% of revenues |
| Cash financing of capital maintenance | 100%                    |
| Sustainment reserve                   | 10% of revenues         |
| Debt to equity ratio                  | 60/40                   |

Table 2: 2015-2018 Utility Indicative Rate Increases

|            | 2015  | 2016  | 2017  | 2018  |
|------------|-------|-------|-------|-------|
| Blended    | 8.3%  | 8.3%  | 8.3%  | 8.3%  |
| Water      | 2.0%  | 2.0%  | 2.0%  | 2.0%  |
| Wastewater | 16.9% | 15.8% | 14.9% | 14.2% |