

# Previous Council Direction Summary

Reconsideration of Heritage Planning Funding

## Context

The City of Calgary’s approach to encouraging property owners to designate their properties as Municipal Historic Resources is guided by the Heritage Strategy and the Heritage Conservation Tools and Incentives initiative. Council has supported various policy tools and financial incentives to increase the number of designated properties and offset the cost to owners of conserving historic resources. Budget support is necessary to advance these measures and to help Calgarians realize the benefits of heritage conservation.

## Previous Council Direction

DATE	REPORT NUMBER	DIRECTION
2022 November 8	C2022-1051	<p><b>2023-2026 One Calgary Service Plans and Budgets</b></p> <p>I. Draw \$64.7 million in one-time operating funds to be taken from the anticipated \$65 million 2022 favourable variance, to be transferred to the Fiscal Stability &amp; Budget Savings Account Merged Reserve, to be allocated in the following manner:</p> <ul style="list-style-type: none"> <li>f. \$2 million in 2023 to expand the Non-Residential Heritage Conservation Grant Program, initiate the Residential Tax Heritage Incentive Program, and resource both programs;</li> </ul>
2022 May 17	EC2022-0527	<p><b>Residential Heritage Tax Incentive</b></p> <p>That the Executive Committee receive this Report for the Corporate Record.</p>
2022 February 15	IP2022-0053	<p><b>City Planning Policy Roadmap 2022</b></p> <p>That the Infrastructure and Planning Committee recommends that Council direct Administration to adjust the reporting timeline for the residential tax credit financial incentive package for consideration in the 2023-2026 budget deliberations and to return to the Executive Committee no later than Q3 2022.</p>
2020 November 9	C2020-1215	<p><b>Mid-Cycle Adjustments to the One Calgary 2019-2022 Service Plans and Budgets</b></p> <p>18. Delay annual base funding increase of \$2 million to heritage conservation tools and incentives until 2023, while allowing one-time annual funding of \$1 million per year from the 2021 and 2022 budget year from the Fiscal Stability Reserve;</p>

DATE	REPORT NUMBER	DIRECTION
2020 July 27	PUD2020-0758	<p><b>Heritage Conservation Tools and Incentives</b></p> <p>1. Undertake a two-year phased program (2021 – 2023) to implement the heritage area policy tools, using the recommended thresholds, through the local area planning process, Land Use Bylaw amendments, or associated land use redesignations, and return to the Standing Policy Committee on Planning and Urban Development to report on the progress in Q1 2024;</p> <p>2. Alter the City-wide Historic Resource Conservation Grant Program by:</p> <ul style="list-style-type: none"> <li>a. Preparing a mid-cycle budget request for a \$2 million increase to the base budget and funding for the City-wide Historic Resource Conservation Grant Program from \$500,000 to \$2.5 million;</li> <li>b. Restructuring the grant program to direct \$2 million to non-residential conservation projects with a cap of \$1 million per project, and reserve \$500,000 for residential projects with the existing cap of \$125,000; and,</li> </ul> <p>3. Return to the Priorities and Finance Committee no later than Q1 2022 with the residential tax credit financial incentive package for consideration in the 2023-2026 budget deliberations.</p>
2020 April 1	PUD2020-0259	<p><b>Heritage Conservation Tools and Incentives</b></p> <p>1. Direct Administration to return to the Standing Policy Committee on Planning and Urban Development no later than 2020 October 7 with refined financial tools and incentives, respecting future financial constraints in the face of the global COVID-19 pandemic; and</p> <p>2. Recommendations to be brought to mid-cycle budget in November. Recommendations may also incorporate any relevant pre-COVID-19 considerations as outlined in Attachment 13.</p>
2019 November 6	PUD2019-1359	<p>Heritage Conservation Tools and Incentives Heritage Preservation Tools and Financial Incentives, PUD2019-1359 Due Q4 2019 to be moved to no later than April 2020.</p>
2019 March 5	PFC2019-0223	<p>City of Calgary Heritage Assets That the Priorities and Finance Committee direct Administration to conduct further analysis on heritage preservation tools and financial incentives and report back to SPC on Planning and Urban Development no later than Q4 2019.</p>