

# Detailed Updates to the Agreement

As noted in the body of the report, the following outlines more details of the changes to the Agreement. The new Agreement is a complete rewrite of the previous agreement from 1985. As such, direct comparisons are not always available. However, to better understand the changes presented this provides a general breakout of sections and descriptions of changes.

## Vision, Goals and Principles

This new Agreement introduces aspirational guiding lights through the introduction of the vision and goals of the document. The new Agreement intends to realize joint use sites as inclusive, and efficient community hubs within communities. These community hubs will strengthen community connection and sense of place while maintaining accountability to Calgarians.

## Establishment and Use of the Joint Trust

While the previous agreement established the Joint Trust for all Reserve Lands and the Joint Use Reserve Fund, this modernized Agreement continues this practice and re-establishes the Parties rights and obligations to this practice. Notably, this Agreement adds the FrancoSud as a trustee of the Joint Trust. The Agreement also provides a set of rules to guide the administration of the Joint Trust.

## JUCC Roles and Responsibilities

This section identifies a clear and concise outline of the responsibilities of the Joint Use Coordinating Committee (JUCC), which was not previously included. It makes clear that decisions made by JUCC will be collaborative, equitable, sustainable, financially responsible and in the best interest of all Calgarians.

## Annual Reporting and Information Sharing

The Parties of this Agreement have a history of collaboration. This formalizes the collaboration and sharing of data between the Parties. The Parties agree to the annual reporting of the status of the Joint Use Reserve Fund as well as the contributions and expenditures over the last year.

## Framework for Planning Joint Use Sites

Many policies and procedures have changed since the creation of the previous agreement in 1985. This section references many of the best practices that the JUCG has used over the past several years and formalizes them in the Agreement. This portion of the new Agreement also references current policy such as using the *Joint Use Site Calculation Methodology* to determine locations and quantity of joint use sites within Calgary communities. The development and maintenance responsibility of different elements of joint use sites has been further delineated in the new Agreement. Licenses of occupation on joint use sites is a tool that has been used by the Parties without reference in the previous agreement. This is now included in this modern Agreement with references to procedures and allocation of revenue from these tools.

### Public Benefit Compatible Uses

Entirely new to the Agreement, this section outlines the criteria for which these uses may qualify as a public benefit compatible use as well as the implementation of such uses on joint use sites. In short, these uses must create, support, and sustain inclusive, vibrant, safe and healthy communities that improves the quality of life for the community members. These uses must be approved by the JUCG and agreed to by both The City and the School Board that is on title of the subject parcel. These uses may only be implemented on sites which are or have been in use for school board purposes as required by the Calgary Charter.

### Declaration of Surplus School Sites

This section of the Agreement covers the process for declaring a surplus school site in greater detail than the previous agreement. The intent of the Parties of this Agreement is to be proactive in future decision making. Outlined in the Agreement is the directive to grant a right of first refusal on Non-Reserve Lands leased by a School Board. The new Agreement also further clarifies the process for the disposal of School Board owned non-reserve land.

### Programming Coordination and Facility Sharing

Finally, this section modernizes the language and reflects current procedures for sharing of facilities and program coordination. Where enhanced facilities such a library or playfields are required, the new Agreement lays out the process for enhancements to be completed on joint use sites and collectively shared by the Parties.