



Date: 30-May-2022

To: Stuart Dalgleish, GM Planning and Development

Re: NAIOP letter of support : 2021 Annual Levy reports.

On behalf of the Board of Directors of NAIOP Calgary we provide this letter of support for the 2021 Annual Levy reports.

With respect to the 2021 Centre City report (IP2022-0515) it continues to provide the necessary detail for the projects that are leviable in the Centre City Plan Area. The rates have been consistent since 2010 and the balance in the levy fund at the end of 2021 was \$8.7M which changed very little from the \$8.3M at the end of 2020. The Center City levy fund continues to provide the necessary seed funds for future Centre City infrastructure requirements.

With respect to offsite levies (OSL) the annual report is highly anticipated by industry. In 2021 the total balances in the leviable infrastructure accounts grew by \$60M, from \$380M to \$440M as at the end of the year.

The Offsite levy report details the status of all leviable projects and provides industry with an understanding of the impact of all levy transactions in the calendar year.

For 2021 the OSL report (IP2022-0515) has changed slightly from the 2020 report. On one level this is a positive change as the layout of the project details for all infrastructure types is now consistent as well as providing the same type of data across all the infrastructure types.

On another level, some of the data available in 2020 is not provided in the 2021 report. An example in the transportation project detail, grant funding contributions from the City and City front ending contributions are removed.

NAIOP Calgary understands and applauds the administration's goal of consistency. That said, we would request a discussion about the layout and data points for 2022 to provide continuous improvements to this key annual report.

Further to the work for the 2022 report, we would request that the layout for the 2023 report is addressed as part of the new OSL bylaw that is expected early in 2023. There is a possibility that different data will be available as a result of the new methodology and the resulting bylaw.

Finally, we request that the Committee and Council accept the 2021 Annual Levy reports for information and direct administration to continue to enhance the OSL reporting based on both the internal and external auditors recommendations as well as suggestions detailed above.

Sincerely, on behalf of, NAIOP Calgary

A handwritten signature in black ink, appearing to read "Guy Huntingford". The signature is fluid and cursive, with a large initial "G".

Guy Huntingford
Director Strategic Initiatives
NAIOP Calgary

Cc: Josh White, Director, Calgary Approvals Coordination, Planning & Development
Krista Campbell, A/Manager, Growth Funding & Investment, Planning & Development
Les Tocher, Treasurer