

YYC CALGARY
AIRPORT
AUTHORITY

A WORLD OF STORIES 2020

**City of Calgary
Appointer Presentation**

April 12

ORIGINALS BY
RECEIVED
IN COUNCIL CHAMBER
APR 12 2021
ITEM 12.21 C2021-0415
Distribution
CITY CLERK'S OFFICE

MICHAEL CASEY, Q.C.

CHAIR OF THE BOARD OF DIRECTORS

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BOB SARTOR

PRESIDENT & CEO

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OUR MANDATE

We will:

Manage and operate the Calgary and Springbank airports for which we are responsible in a safe, secure and efficient manner.

Advance economic and community development by means that include promoting and encouraging improved airline and transportation service and an expanded aviation industry.

For the general benefit of the public in our region.



A WORLD OF
STORIES 2020

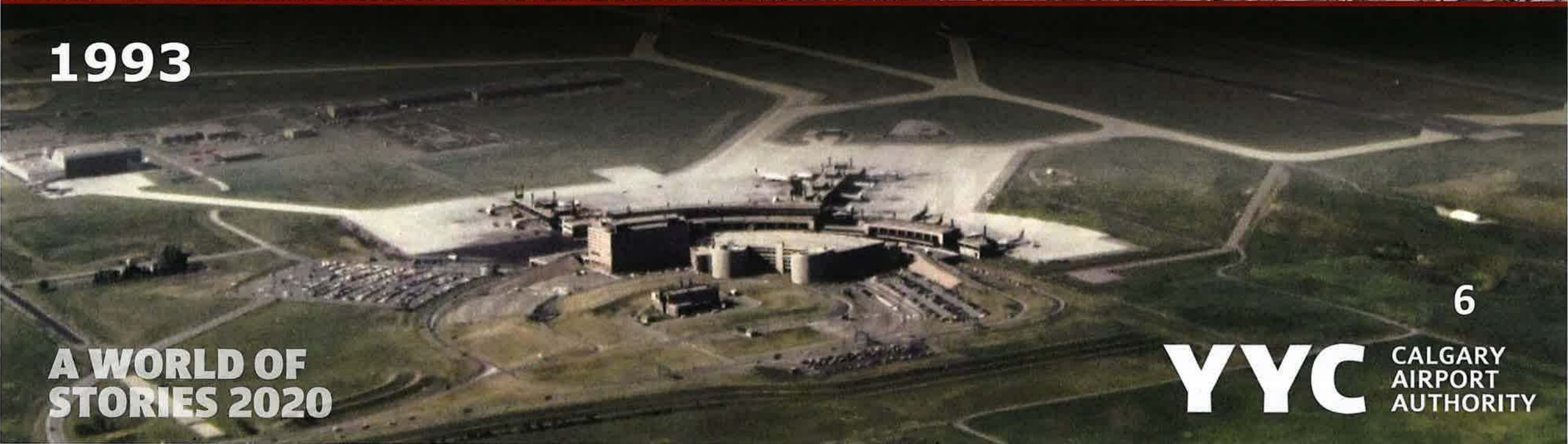
**THANK YOU TO
OUR YYC CREW**



2020



1993



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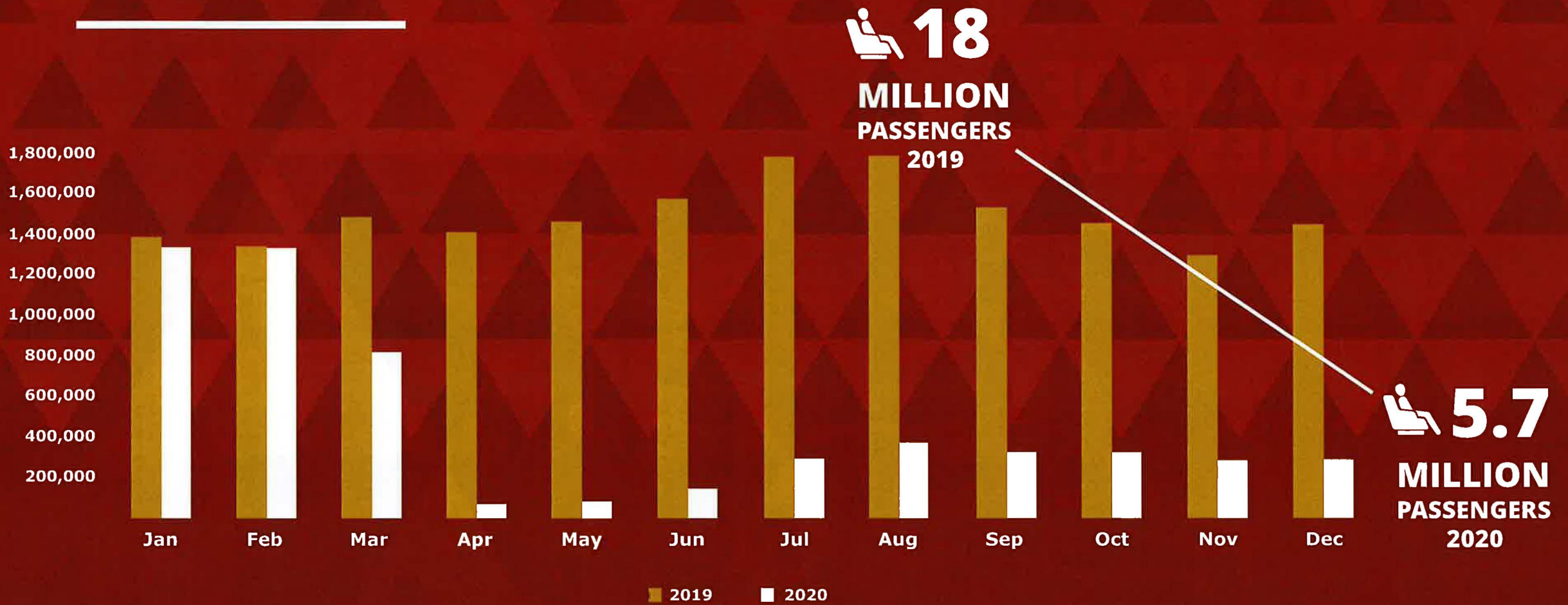
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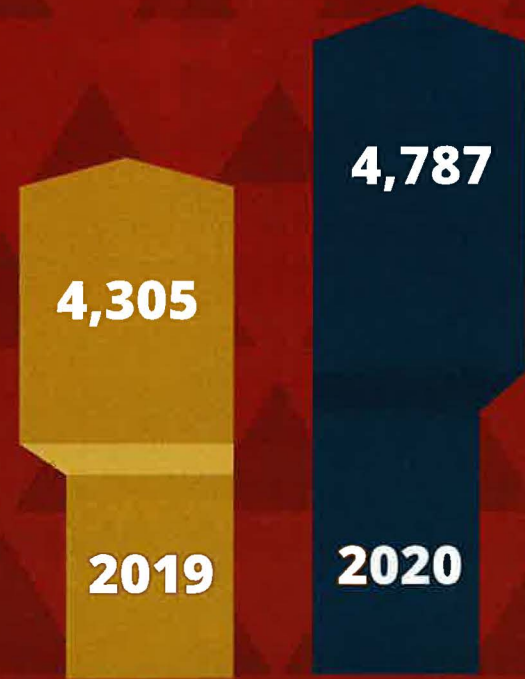
PASSENGER NUMBERS



2020: -68.4%

← January - March: -17.4% → ← April - December: -84.2% →

CARGO LANDINGS



**11 PER CENT
INCREASE**



PRE-PANDEMIC ECONOMIC IMPACT

\$8B

**GENERATED BY YYC
TOWARD THE CITY AND
REGIONS' GDP**



50K

**JOBS IN THE CALGARY
REGION TIED
TO YYC**



LARGE

**TAXPAYER TO
THE CITY OF
CALGARY**



24K+

**PEOPLE
EMPLOYED ON
YYC CAMPUS**





50%

OF OUR TERMINAL SPACE IS CLOSED DUE TO DECREASED GUEST VOLUMES



80%

OF OUR EATING AND SHOPPING OUTLETS ARE TEMP. CLOSED



80%

DECREASE IN DEMAND FOR PARKING, RENTAL CARS, TAXIS & RIDESHARING



50

AIRCRAFT PARKED ON APRONS & TAXIWAYS





PRE-PANDEMIC

21 

PASSENGER AIRLINES

88 

**NON-STOP
DESTINATIONS**

COVID-19 IMPACT

8 

PASSENGER AIRLINES

42 

**NON-STOP
DESTINATIONS**

**62 PER CENT
DECLINE**



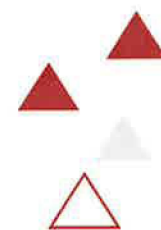
**52 PER CENT
DECLINE**



12

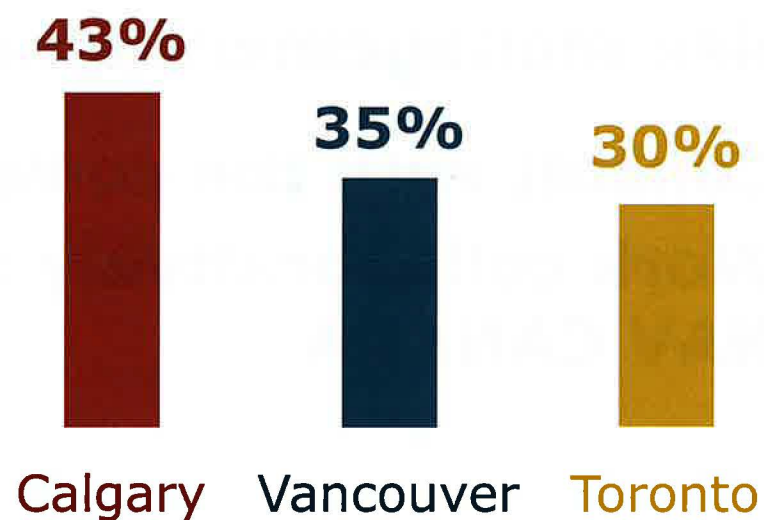
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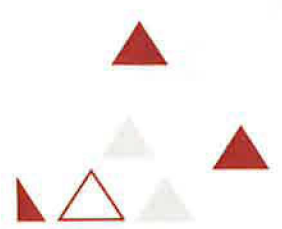
LEADER IN CONNECTING FLIGHTS

43% of travellers in 2020 were connecting through YYC to their final destination.



CONNECTING PASSENGERS

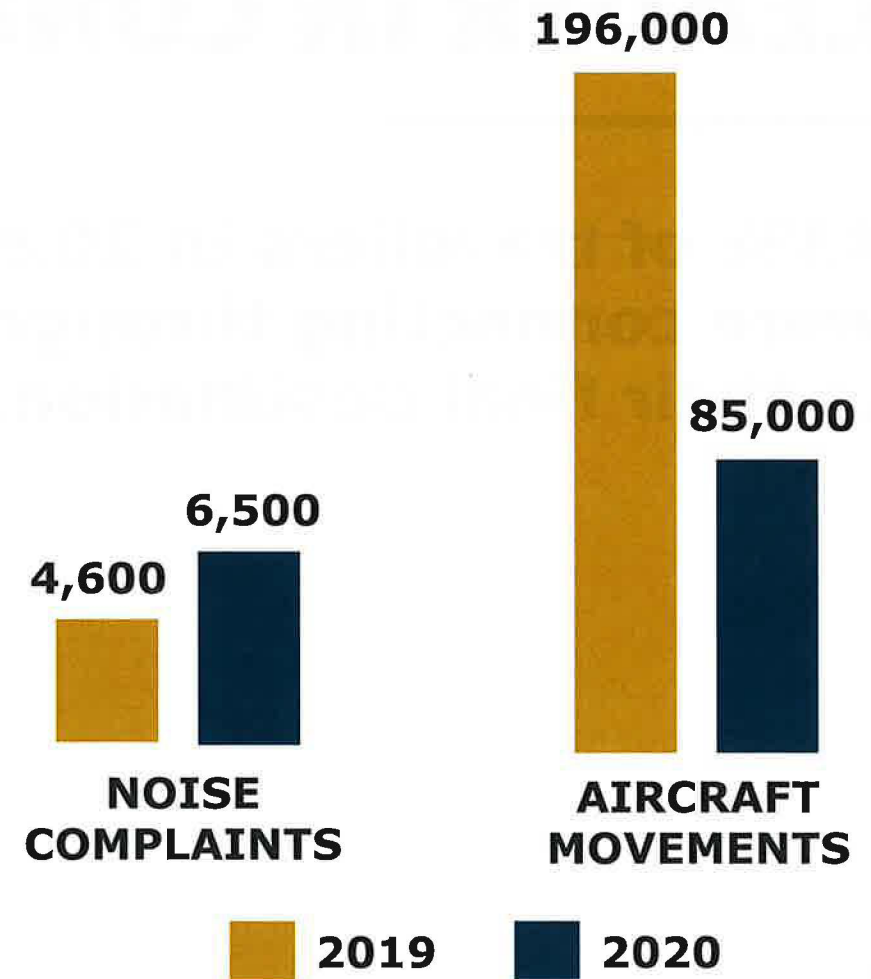
Vancouver and Toronto percentages based on 12 months ending Sept. 30, 2020

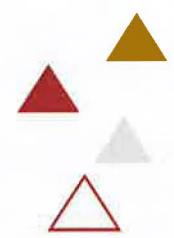


A GOOD NEIGHBOUR

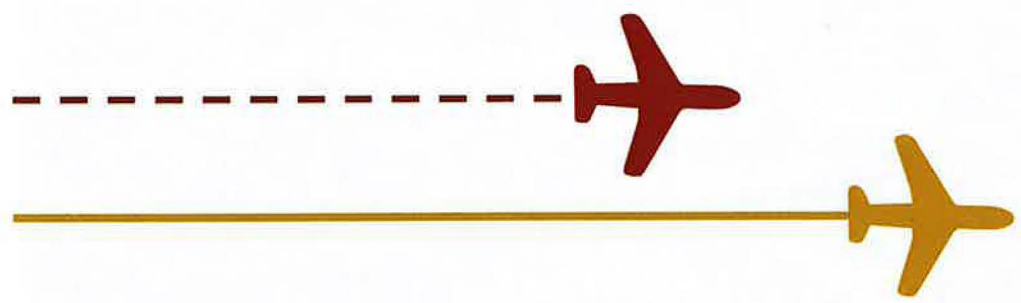
Noise management strategy:

- Consult with the community
- Work collaboratively with NAV CANADA





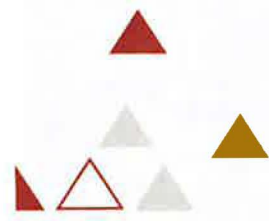
SPRINGBANK YBW



128,961
TOTAL AIRCRAFT
MOVEMENTS



19.5 PER CENT
DECREASE



OUR NORTH STAR



We create effortless and memorable experiences that reflect our region and Calgary's legendary hospitality.

VALUES



ACCOUNTABLE



CUSTOMER-FOCUSED



CREATIVE



COLLABORATIVE



RESILIENT

16



PROJECTS THAT CONTRIBUTED TO OUR NORTH STAR

ADJUSTING OUR SPACE



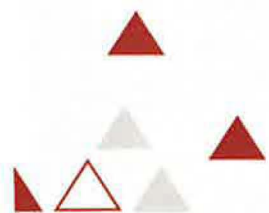
2020

IMPROVING ACCESS TO AND FROM THE AIRPORT (in partnership with the City of Calgary)

A NEW HOME FOR WESTJET CHECK-IN



UPGRADING INFRASTRUCTURE





#FlyHealthyYYC

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DÉPARTS		VOL		PORTES HEURE PRÉVUE ÉTAT		DESTINATION		VOL		PORTES HEURE PRÉVUE ÉTAT	
Destination	AC-4104	E80	14:40	À l'heure							



WESTJET
Bag Drop
Dépôt des bagages

WESTJET
Bag Drop
Dépôt des bagages



HAND SANITIZER STATION
DISTRIBUTEUR DE DÉTENSIFISANT POUR LES MAINS
#Fly Healthy YYC
#Voyagez EnSanté YYC
YYC

#FlyHealthyYYC

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A person wearing a blue protective suit, a blue surgical mask, and a clear face shield is leaning over a piece of equipment in a laboratory or testing facility. The background shows a window with a view of an airport tarmac and a bottle of disinfectant on a surface.

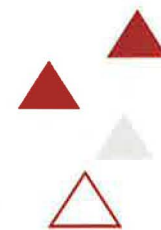
INTERNATIONAL BORDER PILOT TESTING PROGRAM

GOVERNMENTS OF ALBERTA AND CANADA

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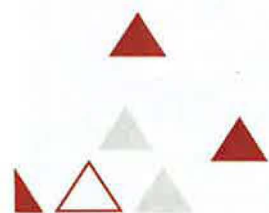
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YYC CREW TESTING

Voluntary rapid testing:

- **Ongoing commitment to keeping our people and guests healthy and safe**
- **Onsite 20-minute rapid testing**
- **Results will be private and staff anonymity maintained**





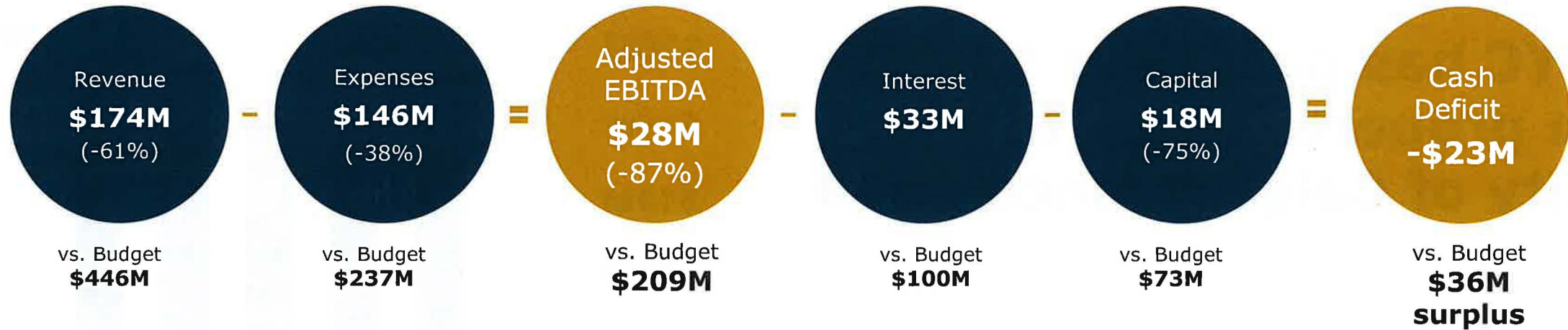
FINANCIAL PERFORMANCE

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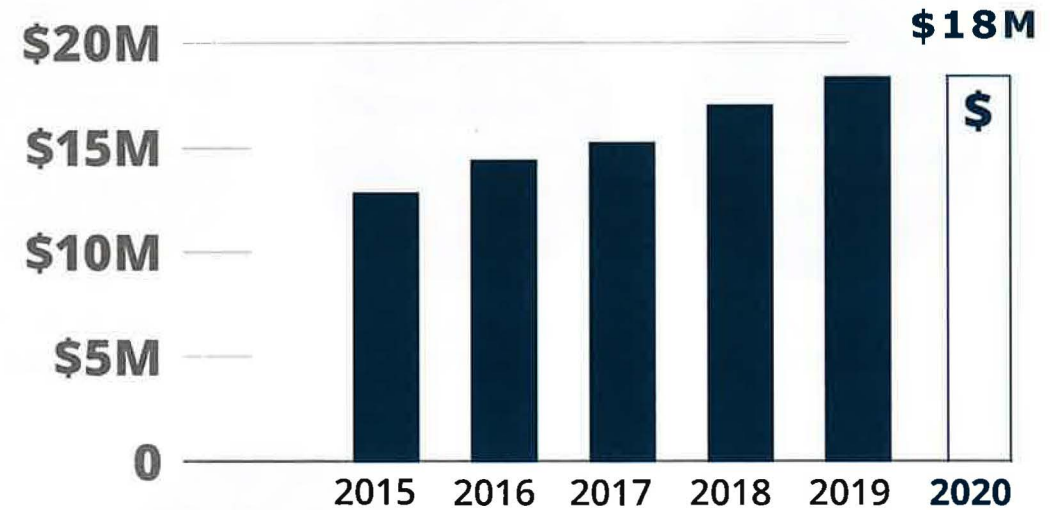
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2020 FINANCIALS



PROPERTY TAXES

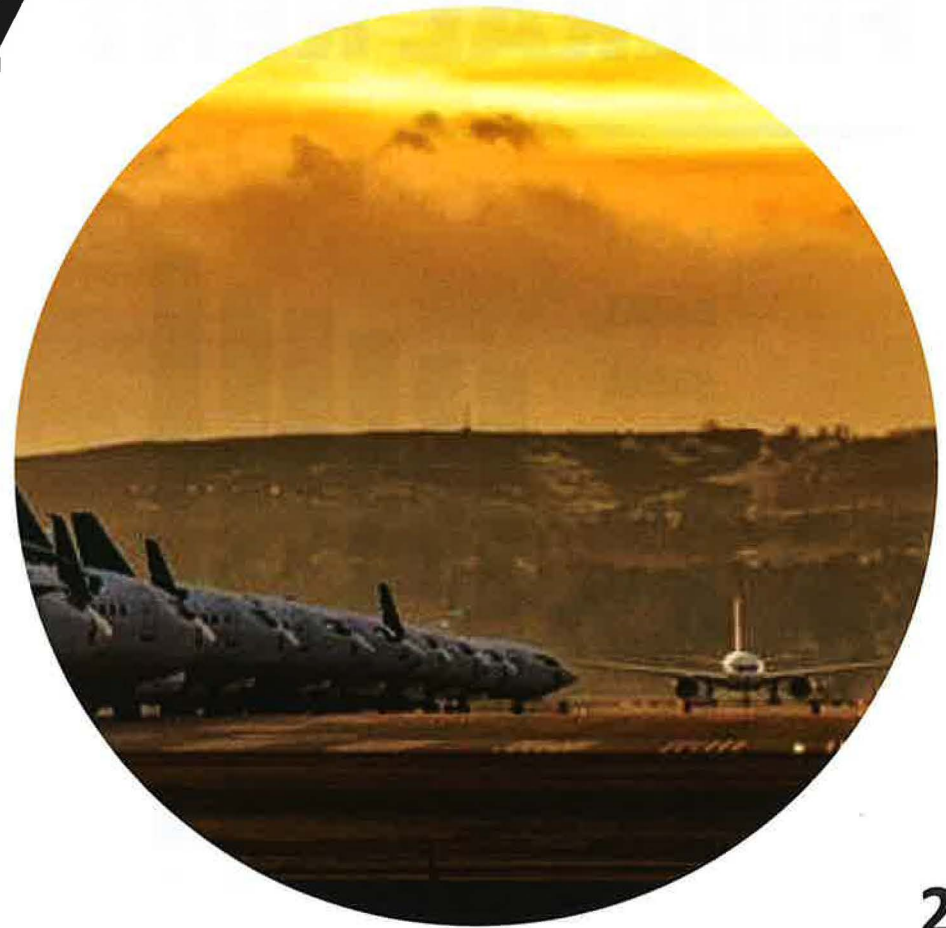
**YYC has paid over \$108M
in property taxes to the
City of Calgary since 2014**



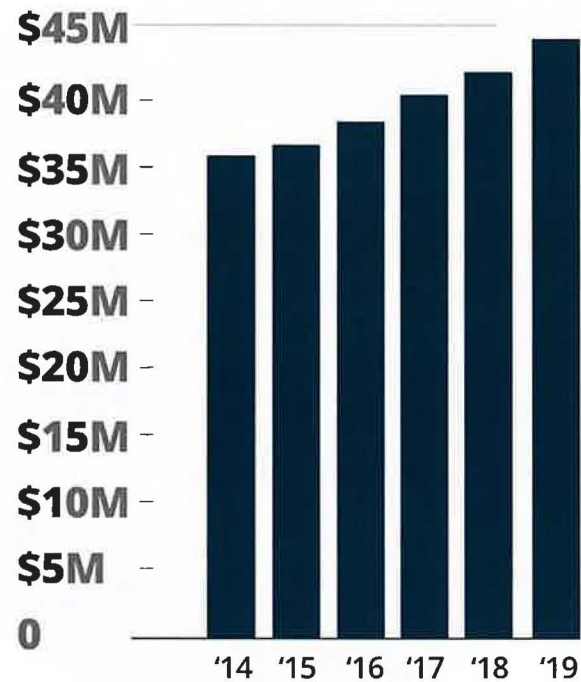
PARTNERS WITH THE CITY OF CALGARY

Calgary International Airport Vicinity Protection Area (AVPA) Regulation:

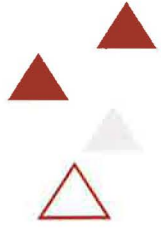
- **Working collaboratively to update**
- **Support updates to Noise Exposure Forecast contour areas**
- **Important to manage development near YYC**



FEDERAL RENT



We've paid \$239M in federal rent since 2014.

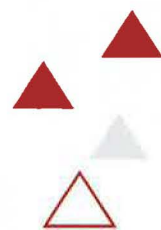


YYC IN 2021 AND BEYOND

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HOW WE'RE FOCUSING ON THE FUTURE



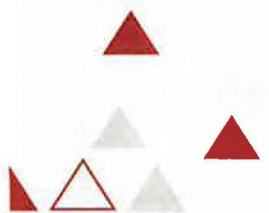
Efficiency



Innovation



Guest Focus



2021 FORECAST

Total Passengers

**Millions*



RECOVERY



Five+ years to recovery

- ⇒ Health of airlines key to ecosystem
- ⇒ Lifting of restrictions along with vaccinations
- ⇒ Public confidence

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THANK YOU!