

Engagement Plan Timeline: Financial Task Force Recommendations

Timeline	Action	Opportunity*	Lead**
May	Engagement Plan to IGA Committee	1, 2, 3, 4	ICS
May	Commence / Continue work on FTF recommendations that require additional info / direction prior to advocacy	N/A	ICS / CFOD
May	Invite members of FTF, ERTF and other potential partners to June meeting to discuss shared advocacy	2	CFOD / ICS
May / June	Draft open letter for Council, FTF, ERTF and other partners to discuss at June meeting	2	ICS / CFOD
June	Administratively, formally request that FTF recommendations be “in-scope” for the upcoming MGA Red-Tape Review	1	ICS
June	Prepare materials for Mayor and Members of Council to share with MLAs and MPs	4	ICS / CFOD
June	Hold meeting with FTF, ERTF and other partners to discuss draft open letter and other advocacy opportunities	2	ICS / CFOD
June 24	Bring proposal for AUMA resolution to IGA for approval	2	ICS
June 30	Deadline for submission of AUMA resolution	2	ICS
July	Mayor and other members of Council engage with local MLAs and MPs as opportunities over summer recess present themselves	4	ICS
July	Extend formal invitation to Government of Alberta, Government of Canada and others as appropriate (e.g. City of Edmonton) for tripartite discussion of big city fiscal framework	3	ICS
July	Finalize open letter to Government of Alberta and related communication, and issue as appropriate	2	ICS / CFOD
July / Aug	Develop agenda/materials for tripartite meeting	3	ICS / CFOD
Sept	AUMA Convention and discussion of related resolution	2	ICS
Fall	Plan to hold tripartite meeting on fiscal framework	3	ICS
Fall	Consider framing for submission to the MGA Red-Tape Review, expected in early 2022	1	ICS / CFOD
Oct	Include this engagement plan as part of intergovernmental briefing for incoming Council (background, timing, roles)	1,2,3,4	ICS
Nov	Include FTF on agenda of potential meet & greet for incoming Council with local MLAs and MPs	4	ICS/ CFOD
Q1 2022	Report on progress to IGA Committee		ICS

* “Opportunities” correspond to the four advocacy opportunities identified in the cover report: 1) Red Tape MGA Review; 2) “rallying the troops”; 3) tripartite engagement; 4) engaging MLAs

** ICS: Intergovernmental & Corporate Strategy; CFOD: Chief Financial Officers’ Department
ISC: Unrestricted