

Benefit Driven Procurement Update

Presentation to The Priorities and Finance Committee 2021 March 16

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Report PFC2021-0395 ISC: Unrestricted That the Priorities and Finance Committee recommends that Council:

- 1. Direct Administration for procurement covered under the *Procurement Policy* valued less than \$5,000 that it is recommended Administration 'Support Local', effective 2021 May 1;
- Direct Administration for procurement covered under the *Procurement Policy* for goods & services valued from \$5,000 to less than \$75,000 and for construction valued from \$5,000 to less than \$200,000 to obtain a minimum three (3) supplier quotes of which at least one is from a Local Supplier, where possible, effective 2021 May 1;
- 3. Direct Administration for new procurements covered under the *Procurement Policy* for goods and services \$75,000 or greater, and for construction \$200,000 or greater, Supply Management is to recommend to the Procuring Entity including a Benefit Driven Procurement questionnaire with a minimum 5% evaluation weighting; and
- 4. Direct Administration to return to the Priorities and Finance Committee with a Council Policy inclusive of Benefit Driven Procurement no later than Q3 2021.



POLICY DESIGN	LEARNING / PILOTS			IMPLEMENTATIO
Q4 2018	Q1 2019	Q2-4, 2019	2020	2021
	Advisory Task Force TOR	Initial Pilots	Monitor Measure	Report to Council
Adoption of Social Procurement Policy Principles	Identify Pilot Types	Training	Pilots Phase 2	Adopt Procurement Procedures
	Workplan	Task Force Convenes	Broader Engagement	Pilot Assessments
	IMPLEMENTATION DESIGN:			











Under Threshold (under \$75k or \$200k Construction)

- \$6.4 million purchased in COVID-19 related products and services
- 73% were Calgary Suppliers
- \$3.47 million in Calgary purchases



Over Threshold (over \$75k or \$200k Construction)

- 19 Requests for Proposals (RFPs) posted to market with BDP Questionnaire; and
- 6 awards to date where:
 - 83% offer work experience
 - 67% have apprenticeship programs
 - 67% provide living wage
 - 67% are a small or medium company
 - 50% offer employment readiness training for underrepresented

