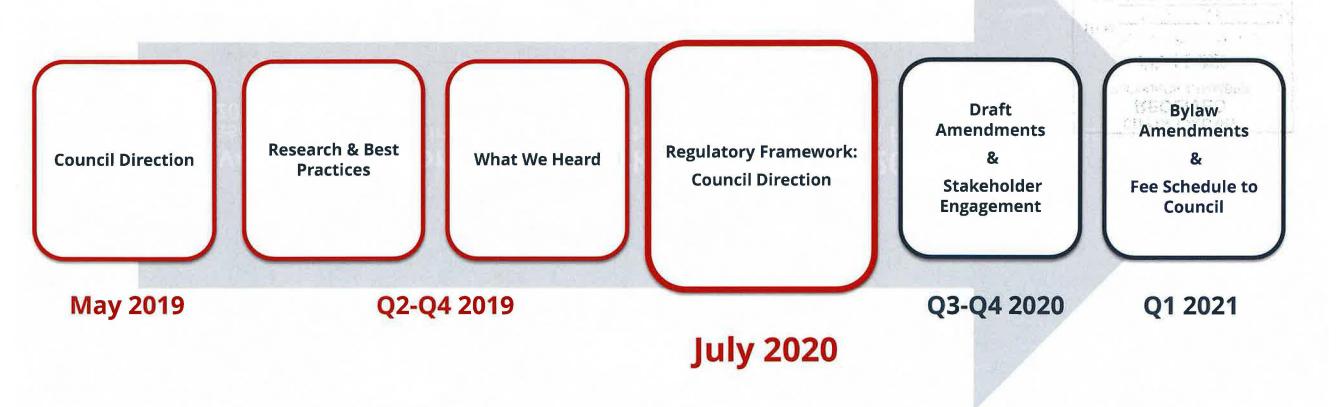




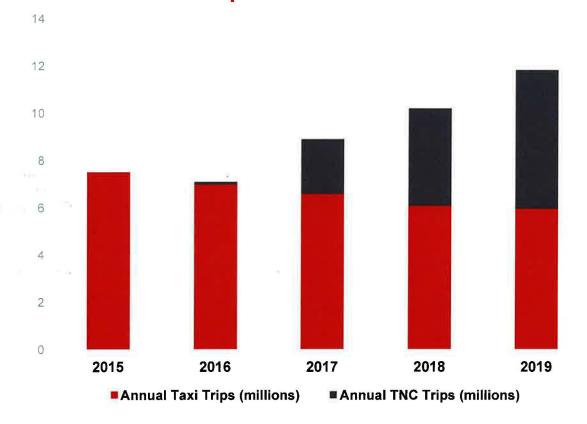
Presentation Outline & Bylaw Review Process



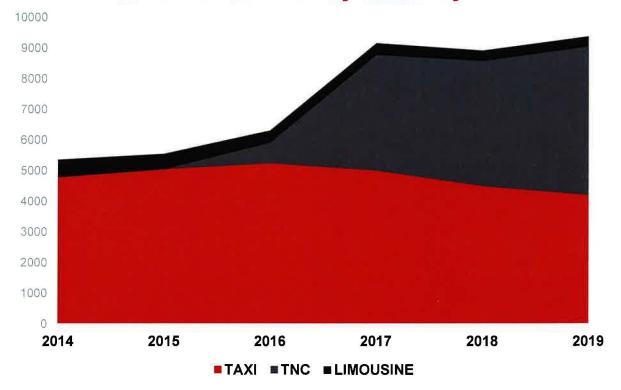


Industry Trends

Annual Trip Volumes of Taxis & TNCs



Licensed Drivers by Industry



90%+ Customer Satisfaction Rates



Proposed Regulatory Framework

- 1. Regulating Fleet Size
- 2. Regulating Fares
- 3. Driver Licensing
- 4. Vehicle Requirements & Safety





Regulating Fleet Size



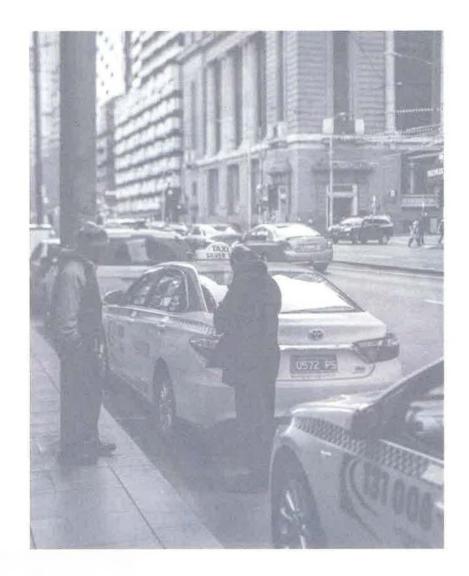
- Taxis Closed
- TNCs Open

Streamline:

 Taxi plates approval/release process



Regulating Fares



Upfront Pricing Allowed: for all street hail/dispatch taxi customers





Driver Licensing & Vehicle Safety

- Unify Limo/Taxi Driver Licensing
- Standardized Vehicle Age & Inspection Frequency
- Updated Vehicle Markings
- Maintain Security Cameras in Taxis





Administration's Recommendation

ADMINISTRATION RECOMMENDATION

That the SPC on Community and Protective Services recommend that Council endorse the proposed regulatory framework options to guide the update of the Livery Transport Bylaw by directing Administration to:

- a. Continue the current hybrid open/closed entry approach to livery fleet size;
- b. Investigate opportunities to streamline processes for issuing taxi plates that reduce Administration costs and Council involvement;
- c. Allow taxi companies the option to offer upfront pricing to all street hailed and dispatch customers, instead of the taxi meter rate;
- d. Create a unified taxi/limousine driver's licence and retain the separate Transportation Network Company driver's licence;
- e. Standardize the vehicle age limit to a maximum of 10 years for all livery vehicles subject to exceptions approved by the Chief Livery Inspector and standardize the inspection frequency to every 12 months for all livery industry vehicles;
- f. Allow more flexibility in vehicle marking requirements for taxis while still meeting safety requirements and require TNC vehicles to include a visible company decal on the rear windshield and a company decal or beacon in the front windshield; and
- g. Add requirements for any livery vehicle with a camera to have visible notification to customers that camera footage is being recorded.



Background Slides





Public Engagement Themes



2020 July 15



Industry Engagement Themes



flexibility to charge competitive rates



fairness & consistency

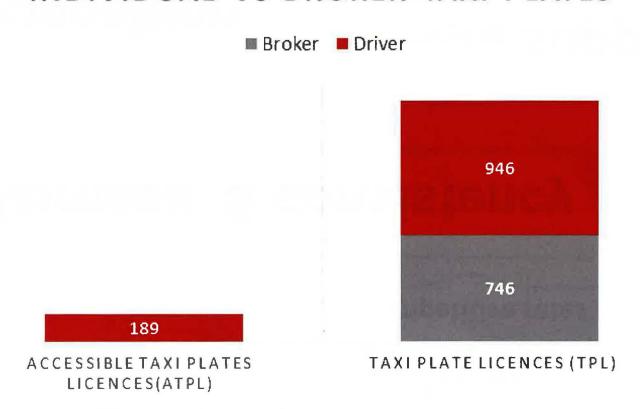
varying **Opposition** to opening up plate system

varying Support to controlling supply of all sectors



Industry Trends

INDIVIDUAL VS BROKER TAXI PLATES



Comparison of Individual & Broker Taxi Plateholders, both Regular and Accessible Taxi Plates. (2020 April)



Best Practices Scan

- 15 jurisdictions
- Capped taxi systems common
- Caps on TNCs only in New York City
- Reduced licensing oversight
- Deregulating fares
- Vehicle requirements vary

